



Creating value through discovery in the **Yukon**

Corporate Presentation

March 2026

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WHY YUKON METALS?



DISTRICT-SCALE OPPORTUNITY

- 43,000 hectares
 - Gold
 - Copper
 - Silver
 - Tungsten
 - Industrial



CATALYST RICH 2026

- Two Major Drill Programs
 - AZ
 - Birch
- Multiple geophysics target generation projects
- 3-5 prospecting projects



WELL-FUNDED

- ~\$7.5M cash
- Dedicated investor base
- Significant insider ownership



STRONG TECHNICAL TEAM

- Local exploration expertise
- Established logistics network
- Deep geological Knowledge

Leadership Team

BOARD



Patrick Burke
Chairman



Dr. Darryl Clark
Independent Director



Daniel Vickerman
Independent Director

MANAGEMENT



Jim Coates
CEO & Director



Natasha Tsai
CFO



Helena Kuikka
VP, Exploration



Yukon Specialists

Experience

- Over 60 years combined Yukon exploration experience

Community

- Management live in the Yukon
- Positive local impact

First Nations

- Proactive engagement
- Commercial opportunities

Building Capacity

- Supporting locally-owned businesses
- Building technical skills and experience



Property Portfolio

HIGHLIGHTS

- **Berdahl Prospecting Portfolio**
- **43,000+ hectares**
- **Southern Yukon**
- **Diversified Commodities**
 - Copper-Gold
 - Silver-Gold
 - Tungsten
 - Lead-Zinc Polymetallic



PROPERTY DETAILS:

AZ

METALS

Cu – Au

OVERVIEW

Porphyry Indicators

- Strong IP geophysics target
- Potassic mineralization in core
- Widespread, high-grade surface copper samples

Scale:

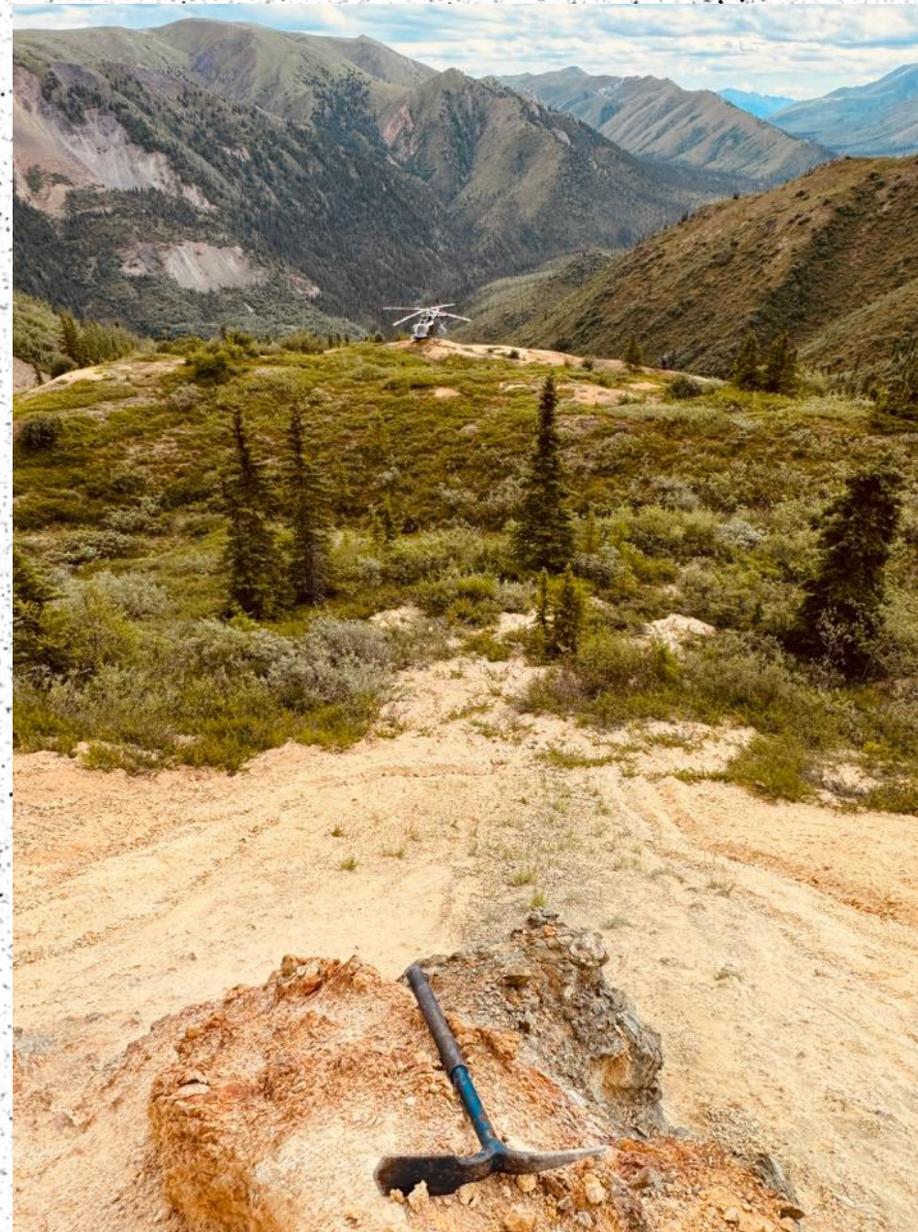
- 13,000 hectare property

Location:

- 6km from the Alaska Highway
- Historic placer gold mining

Permitting:

- Class 1 Permit in place
- Class 3 Permit in progress



PROPERTY DETAILS:

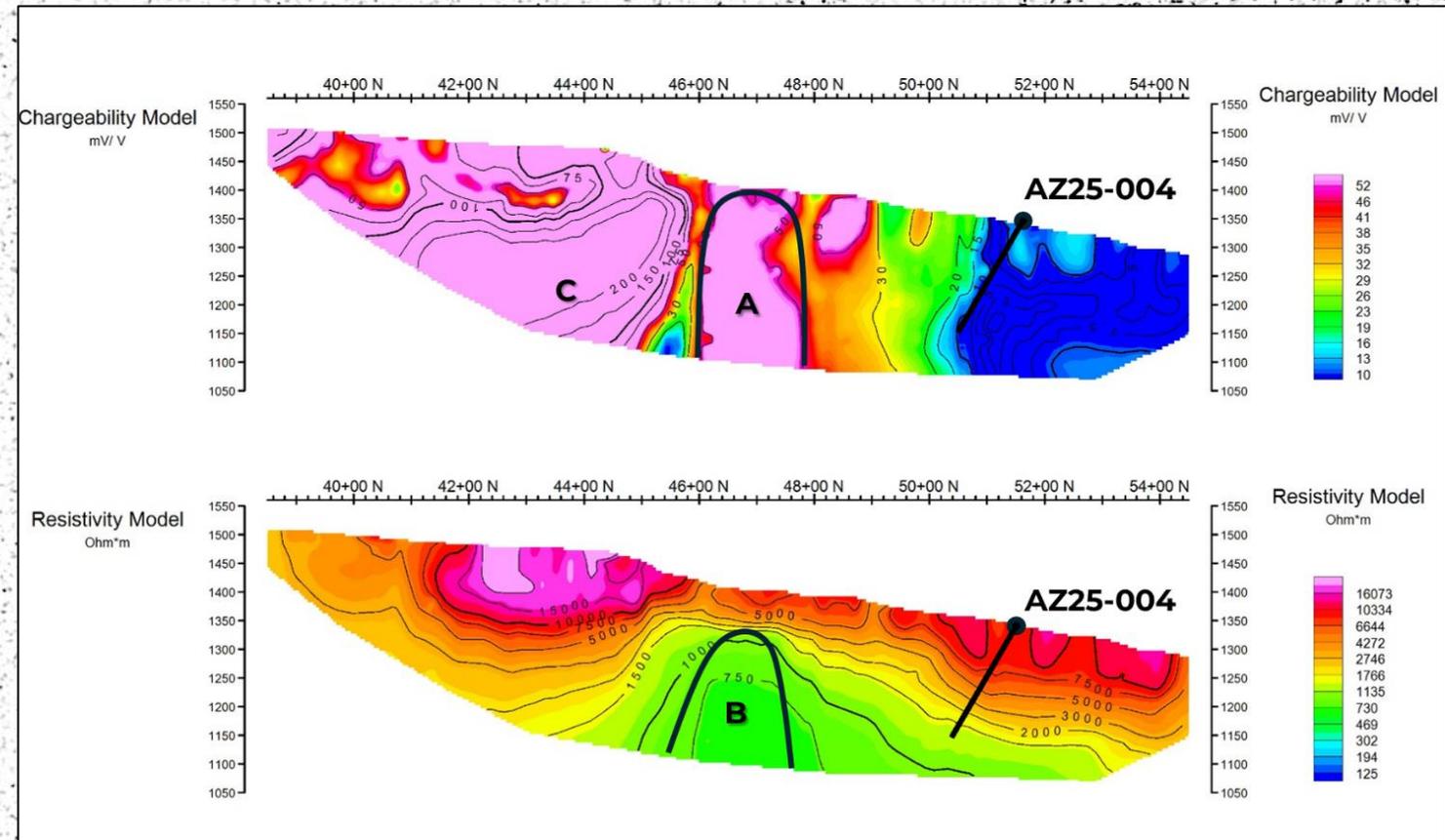
AZ

METALS

Cu – Au

LATEST IP RESULTS

- **Geophysical anomalies:** Chargeability (A) and resistivity (B) consistent with sulphide-bearing porphyry systems define clear 2026 drill targets.
- **Large Cu-Au soil anomaly** in the Southeast area established a new priority target.
- **Strong, widespread Cu in soils** (up to 0.22% Cu) with multiple Au values >0.4 g/t Au, associated with molybdenum, **support a porphyry system.**
- 2026 targets build on copper mineralization drilled in 2025, **enlarging the district-scale exploration opportunity.**



PROPERTY DETAILS:

BIRCH**METALS****Cu – Au****OVERVIEW****Geology**

- 1,400m Cu-Au soil anomaly; skarn intersected over 750m strike
- Indicators consistent with a nearby porphyry source
- 5 holes drilled in 2025, all intersected Cu ± Au

Size:

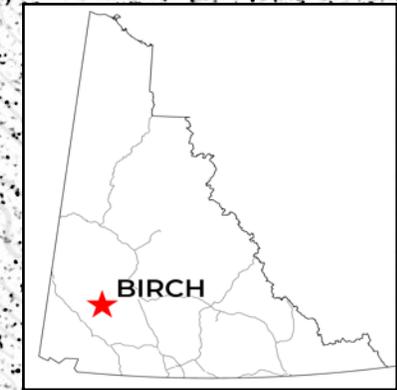
- 7,000-hectare property

Location:

- Southwest Yukon, 35 km from road access

Permitting:

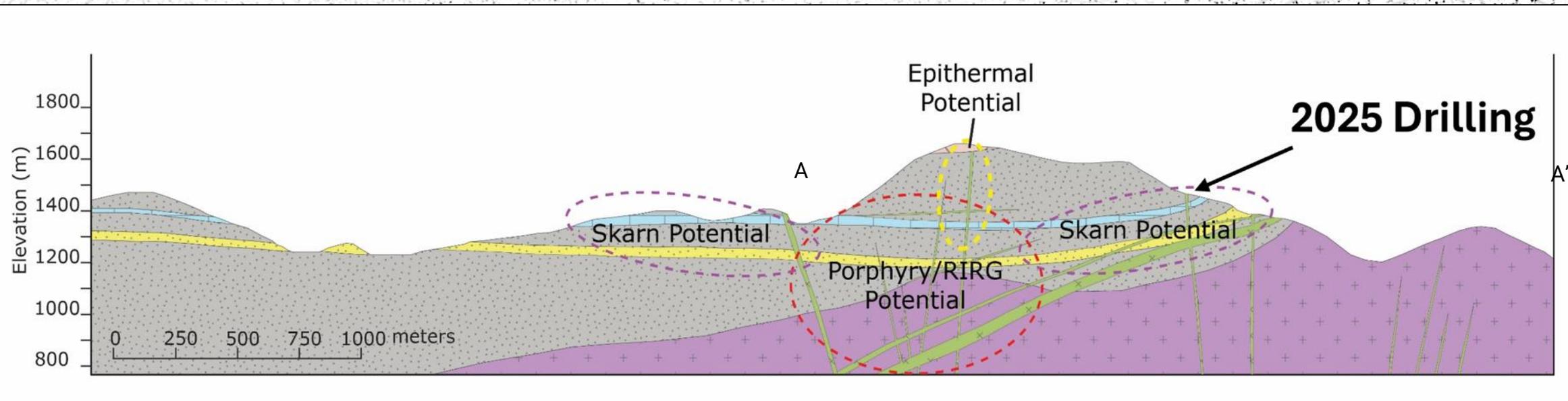
- Class 1 Permit in place
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PROPERTY DETAILS:

BIRCH**METALS** Cu – Au**Porphyry Indicators**

- Molybdenum high in soils
- Tellurium soils
- Radiometric ratios
- Skarn proximity



PROPERTY DETAILS:

Early-Stage Pipeline

METALS Cu, Au, T, Ag, Zn,**OVERVIEW****Properties**

- 3-5 properties per year
- Low-impact exploration
- Building a pipeline of future projects

Commodities

- Precious Metals – Star, Carter, Nut
- Tungsten - Risby
- Lead-Zinc - Expo



Discovery Method

Prospecting

- Boots on the ground, eyes on the rocks

Remote Sensing

- LiDAR 3D mapping, satellite imagery, airborne geophysics

Soil Sampling and Geophysics

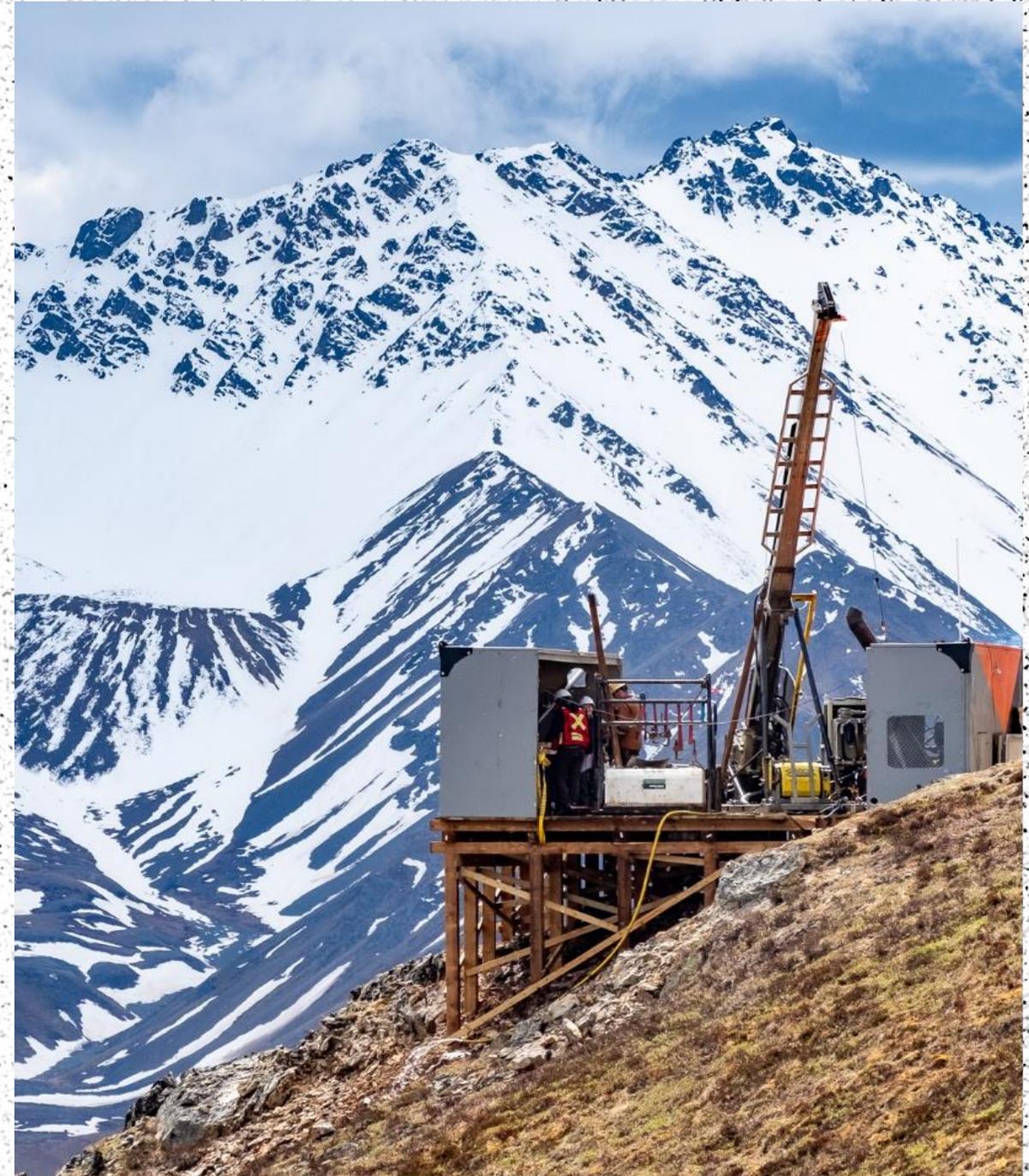
- Maximum data collection

Geological 3D Modelling

- Understand the geology thoroughly

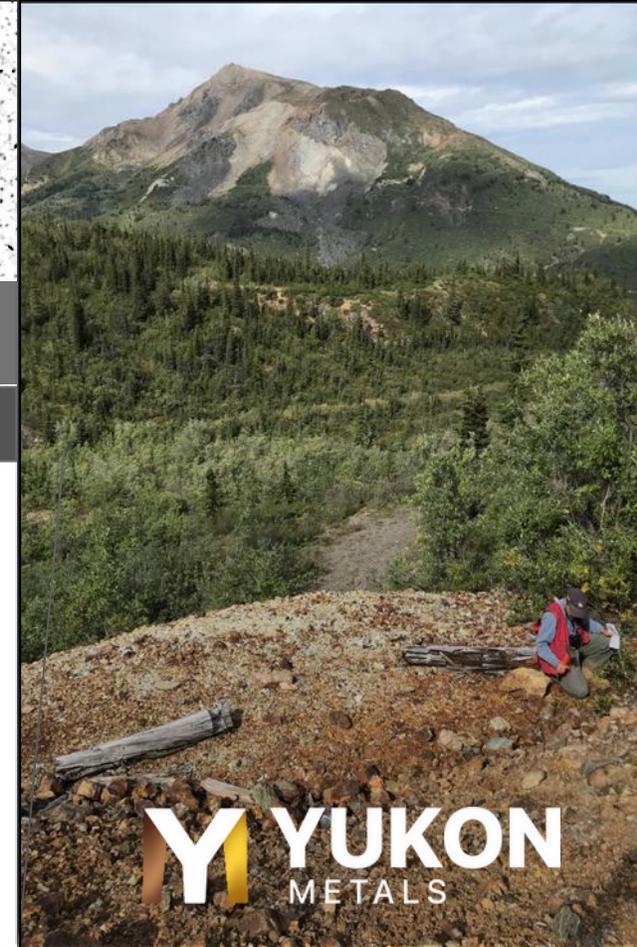
Drilling

- Precisely target holes



Key Catalysts & Milestones

2026 EXPLORATION PROGRAM								
	MAY	JUNE	JULY	AUG	SEPT	OCT	NOV	DEC
BIRCH	★	★	★	★	★	★		
AZ	★	★	★		★	★		
Tungsten			★	★	★	★		
Greenfields		★	★	★	★	★		



CORPORATE PRESENTATION

★ Prospecting

- Soil sampling
- Mapping
- Remote sensing

★ Targeting

- Geophysics
- 3D modelling
- Drill targets selection

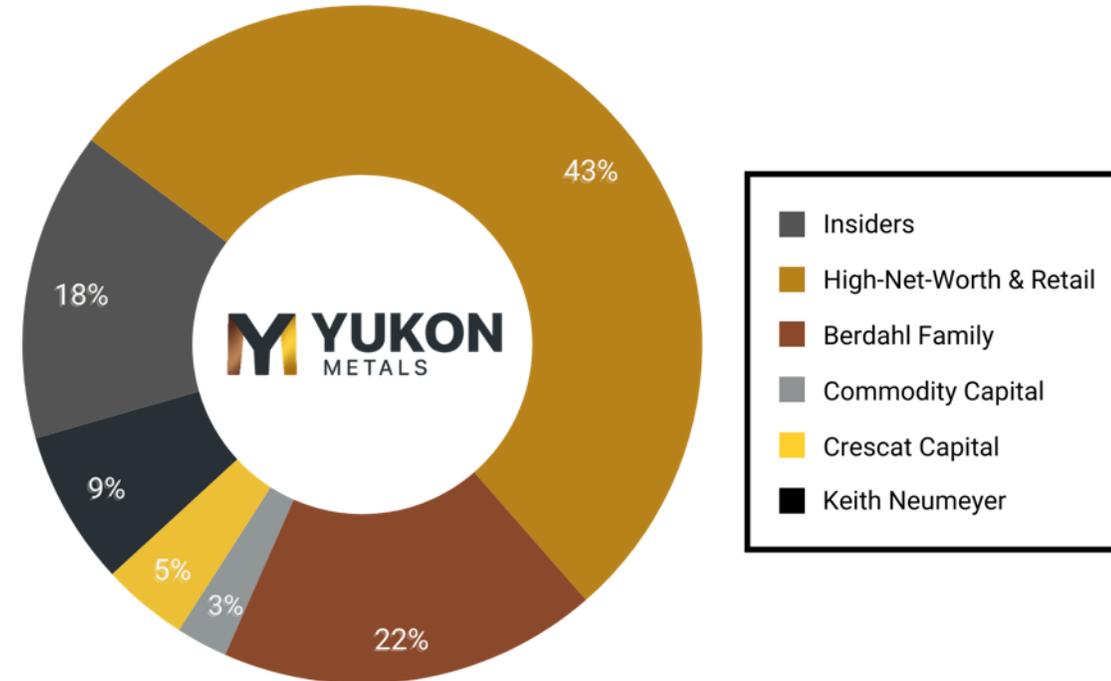
★ Drilling

- Diamond drilling
- Camp builds
- Assay results

Capital Structure

Strong Support from Core Shareholders

Basic Shares Outstanding	114.3M
Options* (<i>\$0.50 avg. strike price</i>)	9.2M
Warrants (<i>\$0.70 avg. strike price</i>)	19.7M
Fully Diluted Shares Outstanding	143.2M
Volume (average shares per day)	150K
Basic Market Capitalization (<i>February 2026 - \$0.60 share price</i>)	\$69M
Cash (February 2026)	\$6.4 M
Debt	\$0



Capital structure and market capitalization as of March 2026.
All figures in Canadian dollars.
A large proportion of stock options have not yet vested.*



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