



YUKON METALS CORP.

Creating stakeholder value through discovery in the Yukon.

CSE : YMC
FSE : E770

1000-1055 W.Hastings St.
Vancouver BC V6E 2E9

info@yukonmetals.com

yukonmetals.com

DISCLAIMER



Cautionary Note Regarding Forward-Looking Information

This presentation contains statements that, to the extent that they are not historical fact, may constitute “forward-looking information” within the meaning of applicable securities legislation. Any statements that express or involve discussions with respect to predictions, expectations, beliefs, plans, projections, objectives, assumptions or future events or performance (often, but not always using words or phrases such as “may”, “would”, “could”, “will”, “likely”, “expect”, “anticipate”, “believe”, “intend”, “plan”, “forecast”, “project”, “estimate”, “propose”, “outlook”, and or the negative of those words or other similar or comparable words, or stating that certain actions, events or results may, could, would, might or will occur or be taken or achieved) are not statements of historical fact and may be forward-looking information. Forward-looking information in this presentation includes, but is not limited to, information concerning the plans and objectives of management for future exploration and operations on the Company’s projects; timing, type and amount of future exploration activities; results of future exploration and operations, including any drilling and sampling results; advancement of the Company’s projects; declaration of a mineral resource estimate in the future; potential expansion of mineralization; work plans and exploration programs to be conducted; and any other information contained herein that is not a statement of historical fact. Forward-looking information is based on management’s reasonable estimates, expectations, analyses and opinions at the date the information is provided and is based on a number of assumptions and subject to a variety of risks and uncertainties and other factors that could cause actual events or results to differ materially from those projected in the forward-looking information. Assumptions upon which such forward-looking information are based include, without limitation, that all required shareholder, regulatory and third-party consents will be obtained; no significant event occurring outside the ordinary course of business; the legislative and regulatory environment; international conflict; impact of increasing competition; current technological trends; price of minerals, including gold; costs of exploration and development; anticipated results of exploration and development; the effects of past and future pandemics; the ability to operate in a safe and effective manner; and the ability to obtain financing on reasonable terms. Readers are cautioned that the foregoing list is not exhaustive. The Company’s actual results, programs and financial position could differ materially from those anticipated in such forward-looking information as a result of numerous factors, risks and uncertainties, many of which are beyond the Company’s control. These include, but are not limited to, delays in obtaining any required shareholder, governmental and regulatory approvals; legislative changes that impact mining operations in which the Company conducts business; results of exploration activities and development of mineral properties; interpretation of drilling results and other geological data; uncertainties of mineral resource estimations; receipt and security of mineral property titles; changes in project parameters; possible variations of mineral grade or recovery rates; failure of equipment or processes to operate as anticipated; accidents; labour disputes; the inability to obtain key personnel and parts related to operations; receipt of licenses to conduct mining activities; liabilities and risks, including environmental liabilities and risks inherent in the development of the Company’s projects; cost overruns or unanticipated costs and expenses; the availability of funds; fluctuations in metal prices; currency fluctuations; macro-economic market trends, increases in inflation, general market and industry conditions; competition; and war. There is no assurance that forward-looking information will prove to be accurate, as actual results and future events could differ materially from those anticipated in such information. Accordingly, readers should not place undue reliance on this information. The Company does not undertake to update any forward-looking information, except as, and to the extent required by, applicable securities laws.

Yukon Metals

Yukon Metals represents a property portfolio built on over 30 years of prospecting by the Berdahl family, the prospecting team behind Snowline Gold's (SGD) portfolio of primary gold assets. The Yukon Metals portfolio consists primarily of copper-gold and silver-lead-zinc assets, with a substantial gold and silver component. The Company is led by an experienced Board of Directors and Management Team across technical, exploration and finance disciplines.

Yukon Metals is focused on fostering sustainable growth and prosperity within Yukon's local communities, while simultaneously enhancing shareholder value. Our strategy centers around inclusivity and shared prosperity, offering both community members and investors the chance to contribute to, and benefit from, our ventures.

RORY QUINN

President & CEO



**YMC IS COMPRISED OF A
STRONG PORTFOLIO OF BASE,
PRECIOUS AND CRITIC METALS
PROJECTS**

**CSE : YMC
FSE : E770**

Board of Directors



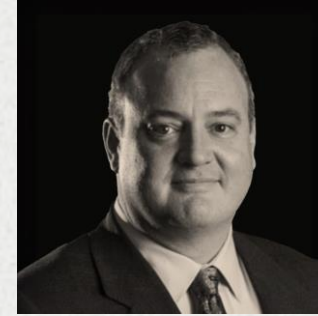
Rory Quinn
President & CEO

Mr. Quinn has over 20 years of capital markets experience in the global mining space and was the former CEO of E79 Resources Corp. Prior to his CEO roles he was Director, Investor Relations at Wheaton Precious Metals, previously Silver Wheaton. During his tenure at Wheaton, Mr. Quinn worked on acquisitions totalling over US\$6 billion as the company built its precious metal business. Mr. Quinn has been involved in the review of hundreds of mining companies and mining assets from majors to earlier stage developers and explorers in assessing high-quality investment opportunities around the globe. Prior to joining Wheaton, Mr. Quinn worked in Toronto at Castle Gold, which was sold along with its flagship, El Castillo Gold mine, to Argonaut Gold. Before switching his focus to the resource capital markets, Mr. Quinn started his career with the consumer products giant, Gillette Company, now Proctor and Gamble.



Patrick Burke
Chairman

Mr. Burke is currently a Special Advisor for Capital Markets, Canaccord Genuity Corp. (Canada). He joined Canaccord in October 2015, serving as Head of Canada Capital Markets, bringing more than 25 years of experience and extensive institutional relationships to his role. Prior to joining Canaccord, Pat served as Global Head of Equity and Co-Head of Global Investment Banking for Scotiabank. In that role, he was responsible for oversight of equity sales, trading, research, prime brokerage, equity capital markets, equity derivatives and investment banking. Before that he was Managing Director and Head of Canadian Equities for Merrill Lynch, having held various roles of increasing responsibility since 2000. From 1990 to 2000, Mr. Burke worked in institutional equity and fixed income for Bank of Montreal.



Dr. Darryl Clark
Director, Independent

Dr. Clark has decades of global exploration and operating experience in the mining industry. Through his career, Dr. Clark has held a wide range of executive roles across a number of metal and mineral sectors, with both junior and major mining companies. His experience consists of periods working in gold, copper, uranium, coal, and oil sands. Dr. Clark's precious metal experience started at Great Central Mines during the period of rapid resource discovery in the 90's that transformed the West Australian Goldfields. Additional greenfield and project experience was gained at Sunrise Dam Gold Mine, Ivanhoe Mines Mongolia, Vale and SRK consulting where he was involved in several greenfield discoveries. Dr. Clark has over 10 years of experience as a Non-Executive Director on ASX & TSX listed companies. Dr. Clark holds a PhD in Economic Geology from the University of Tasmania and is currently the Executive Vice President Exploration and Development for IsoEnergy Ltd and the Non-Executive Chairman for Waratah Minerals Ltd.

Board of Directors



Jim Coates
Director, Independent

Mr. Coates has spent over two decades conducting mineral and scientific exploration across Canada and the world. Mr. Coates has completed MSc and PhD-level research in geography specialized in permafrost, with years spent in the field operating a drilling and geophysics company, as well as Yukon Geological Survey and independent exploration work in the Klondike Goldfields, which provided comprehensive exposure to many aspects of the mineral industry. A fascination with innovative design allowed Mr. Coates to optimize low-impact exploration methods both for clients and use on his personal mineral properties. Mr. Coates' experience growing up in small northern community continues to inform how the social license of resource projects affects their success.

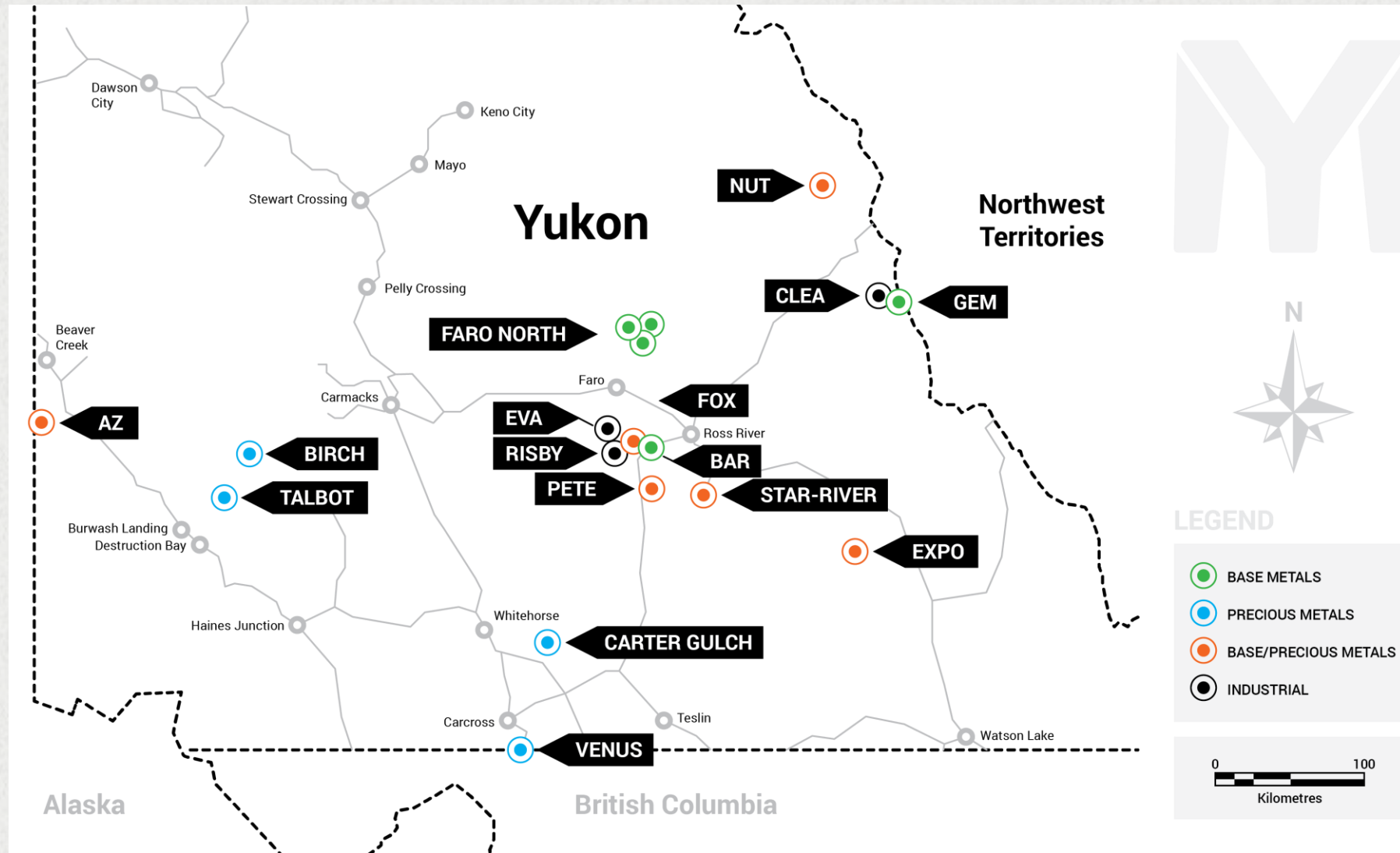


Dave Vickerman
Director, Independent

Mr. Vickerman is a seasoned institutional sales and corporate finance professional with 25 years of experience in the financial industry, currently acting as Senior Vice President of Corporate Development, Board member of Blackrock Silver, and Board member of Discovery Silver. He joined the Board of Discovery in 2019 through the merger with Levon Resources, where he was Board Chairman. Formerly Mr. Vickerman was Managing Director, Head of UK Edgecrest Capital. Before joining Edgecrest Capital UK, Mr. Vickerman was Managing Director; Co-Head of Canadian Equity Sales UK at Canaccord Genuity Corp. Mr. Vickerman has extensive experience working with mineral exploration and development companies, raising equity for public and private companies during their exploration and development. Mr. Vickerman spent over 4 years as a London based alternative asset manager (part of Man Group plc), trading commodities, and foreign exchange.

Property Details

YUKON PROPERTIES



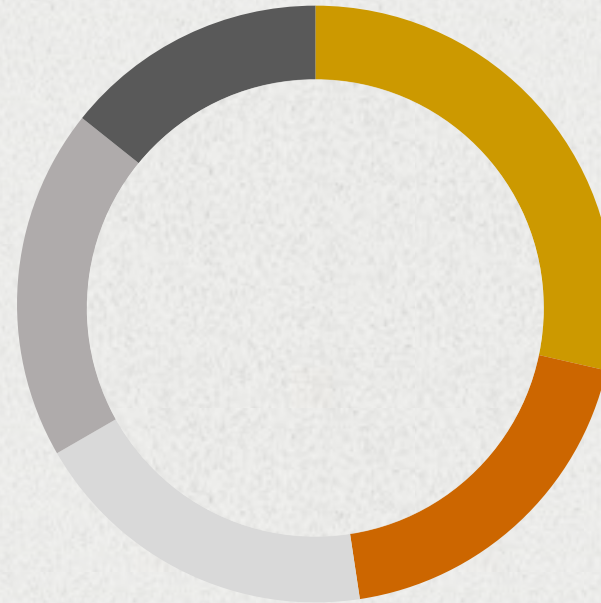
The Yukon ranks 10th most prospective for mineral potential across global jurisdictions according to the Fraser Institute and is host to a highly experienced and conscientious local workforce, created by a long culture of exploration coupled with deep respect for the land. Recent major discoveries with local roots such as Snowline Gold's (SGD) Rogue Project - Valley Discovery, demonstrate the Yukon's potential to generate fresh district-scale mining opportunities.

Yukon Metals owns the AZ, Bar, Birch, Carter Gulch, Clea, Eva, Expo, Faro North, Fox, Gem, Star River, Nut, Pete, Risby, Talbot claims, and the Venus claims and crown grants located in Yukon for a total land package of approximately 18,000 hectares.

A Turn-Key Yukon Portfolio

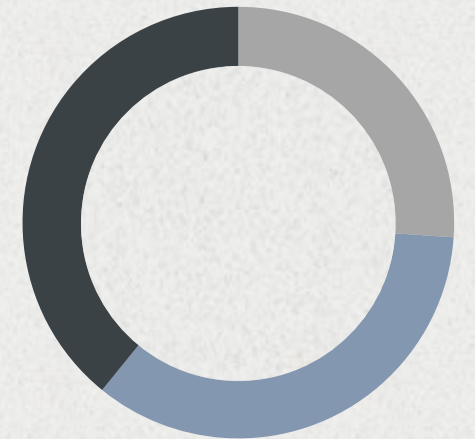
- YMC holds 17 Yukon properties amassed over >30 years of exploration
- Recent partial spin-out now a ~\$850M public company (Snowline Gold)
- YMC has nine of US/Canada's listed critical minerals including: Zinc, Barite, Arsenic, Bismuth, Tin, Molybdenum, Tungsten, Antimony, and Copper
- Suite of development stages, from large greenfield opportunities to deposits

COMMODITY



■ GOLD ■ COPPER ■ SILVER ■ ZINC ■ TUNGSTEN

PROJECT STAGE



■ DEPOSIT* ■ DISCOVERY ■ DRILLED

*Includes both historic estimates and NI 43-101 compliant figures

Key Property Details

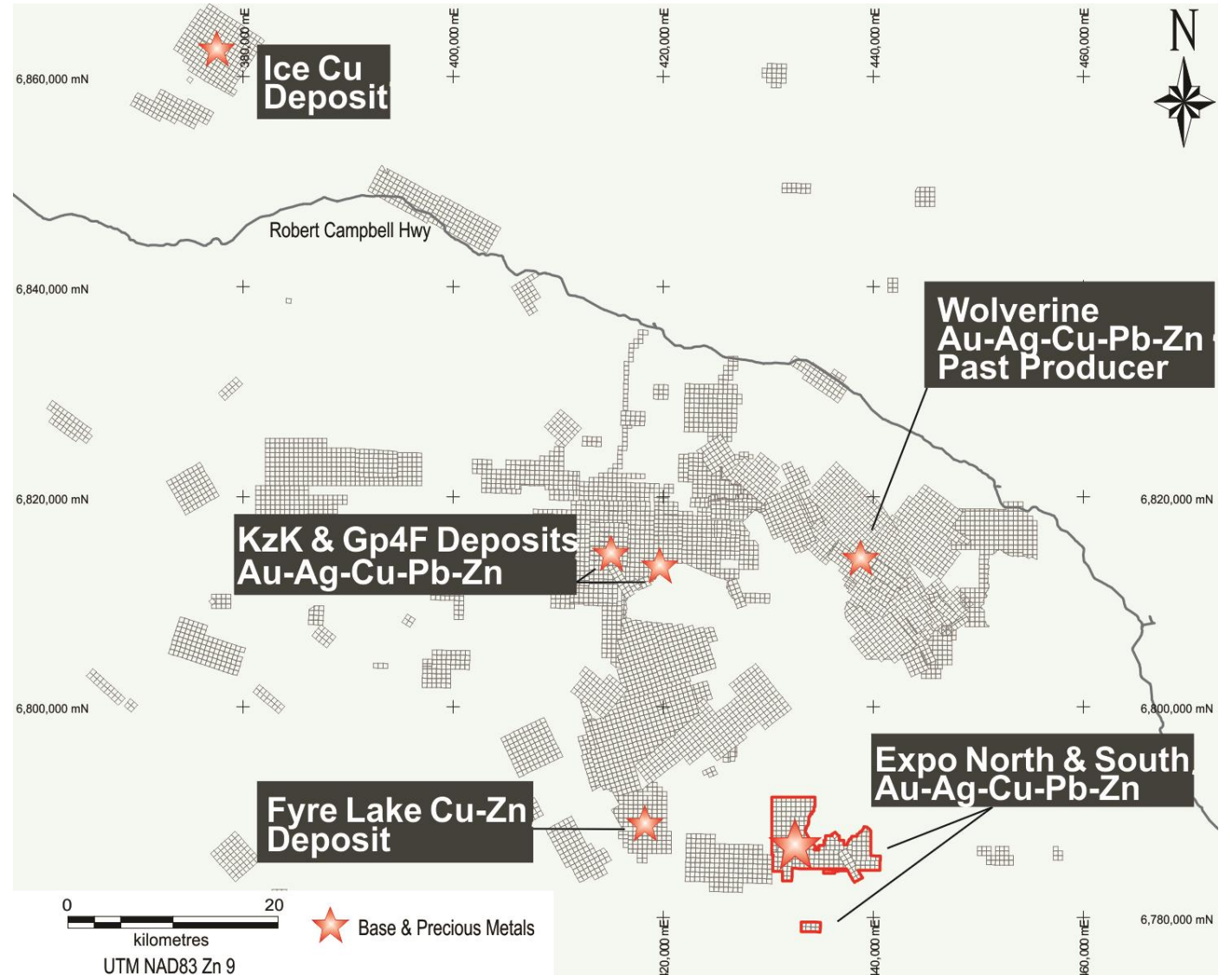


PROPERTIES

1. EXPO
2. AZ
3. STAR RIVER
4. BIRCH
5. TALBOT ARM
6. NUT
7. VENUS
8. CARTER GULCH
9. PETE
10. FOX
11. RISBY
12. CLEA
13. EVA

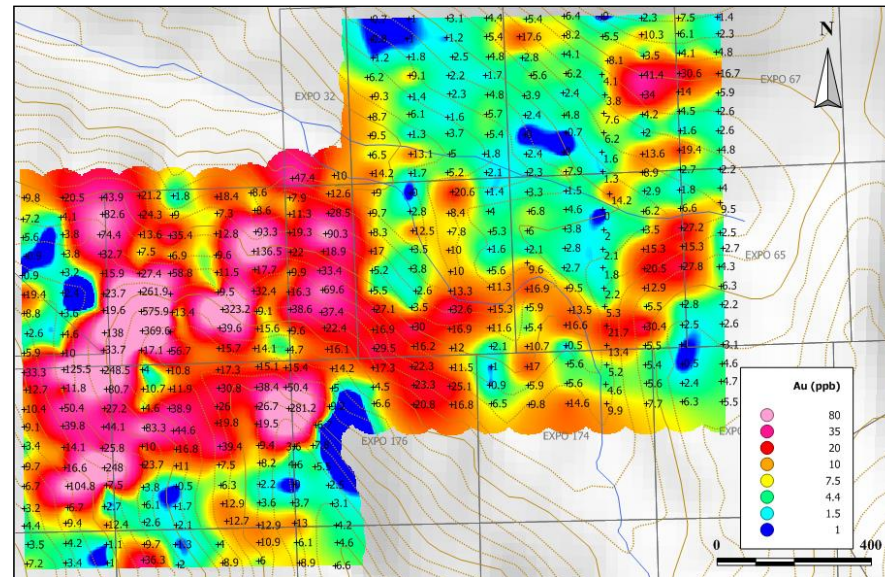
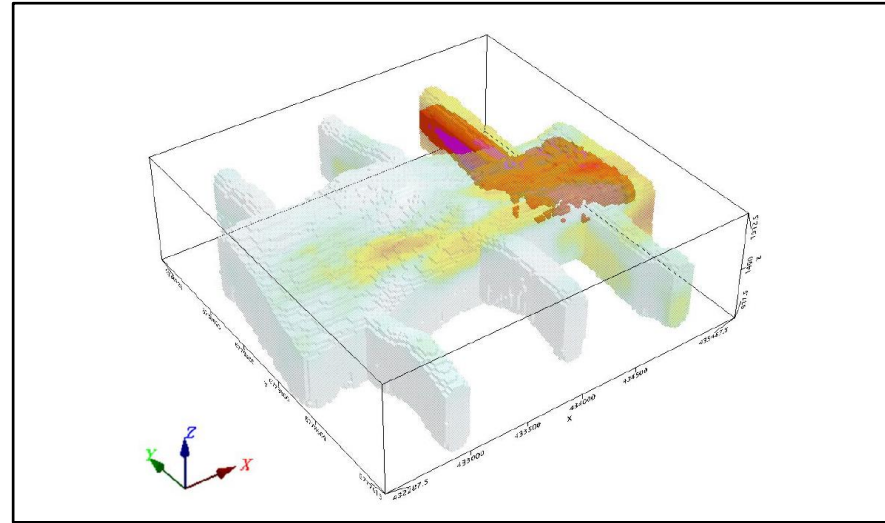
EXPO

The Expo is located in the Finlayson VMS district near the past producing Wolverine Mine and the proposed mine, Kudz ze Kayah. The Expo property has geology similar to the nearby Kudz ze Kayah property and is 4,575 ha in size (Figure 2). Abundant historic data exists, a small 1990's drill program intersected volcanic massive sulfide (VMS) mineralization and a property wide electromagnetic and magnetic airborne geophysical survey was flown in 2014 at 100m line spacing. **YMC has been granted a Class 1 exploration permit to conduct work on the project for the next year.**



EXPO PROPERTY LOCATION IN THE FINLAYSON VOLCANIC MASSIVE SULFIDE DISTRICT.

- 240 claims (~5000 ha)
- Abundant historic data (digitized)
- Multiple showings, grab samples to 17% combined Pb-Zn
- Small 1990s drill program intersected VMS mineralization – additional drilling recommended by project geologist
- Large new soil anomaly with values up to 500 ppb Au and 0.5% Zn over 800 m
- Property-wide VTEM/mag survey flown 2014 at 100 m line spacings



LARGE NEW SOIL ANOMALY WITH VALUES UP TO 500 PPB AU AND 0.5% ZN OVER 800 M

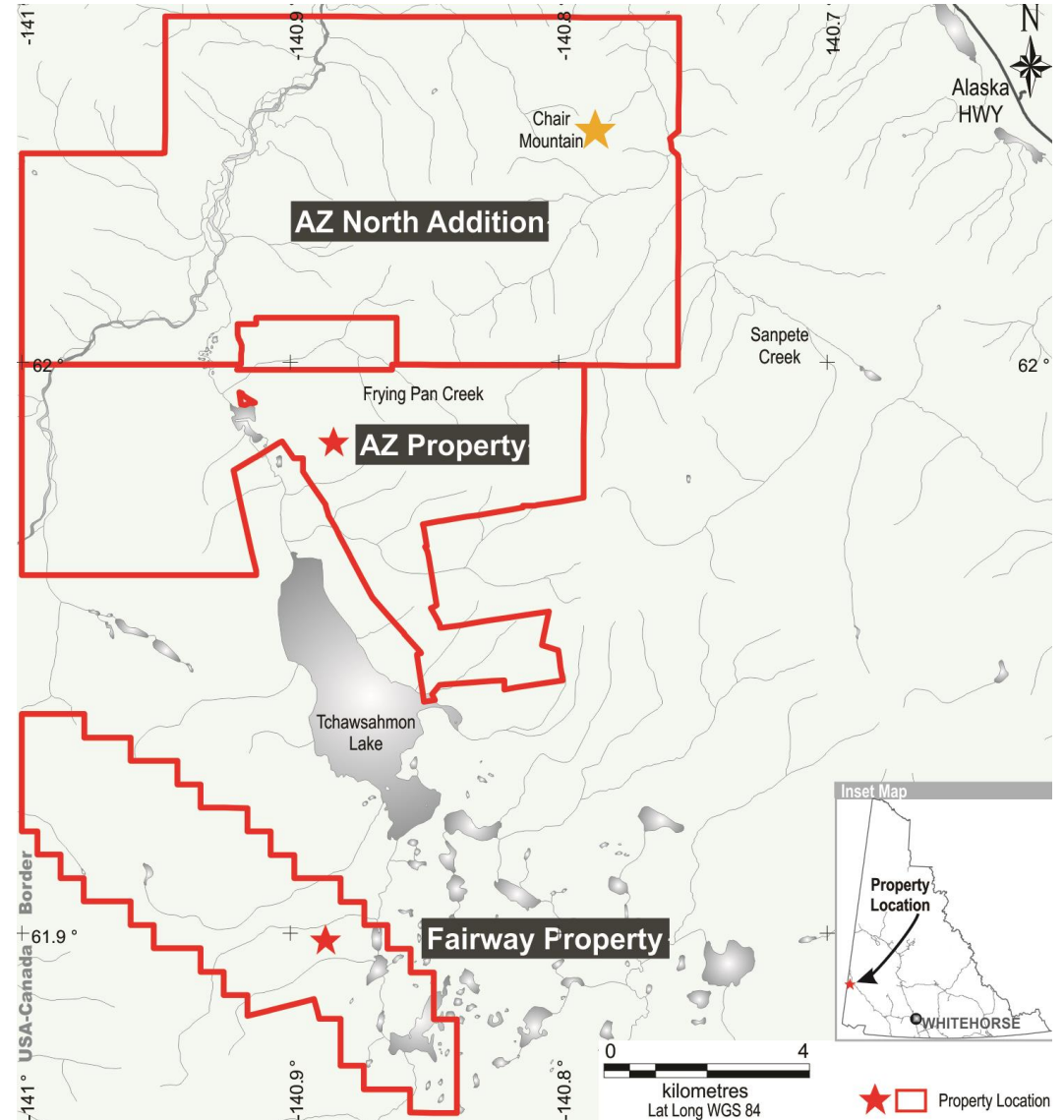
AZ

High grade unsourced copper skarn float near large soil anomaly, Cu-Au porphyry potential

Initial exploration efforts discovered copper and gold mineralization occurs in skarned limestone and greenstone on the property. The source of auriferous chalcopyrite-bearing magnetite-epidote garnet skarn occurs in float on the property and has not been fully explored. **Rock float assays returned an average of 10% Cu, 126 g/t Ag, and 7.08 g/t Au from four samples in 1993¹.** Much of the exploration work requires follow-up compilation and new exploration to confirm older results and expand on the historical soil sampling and ground geophysics that was previously completed on the property in the 1990's.

AZ PROPERTY INCLUDING THE NEW AZ NORTH ADDITION.

(1) Assessment report 093101

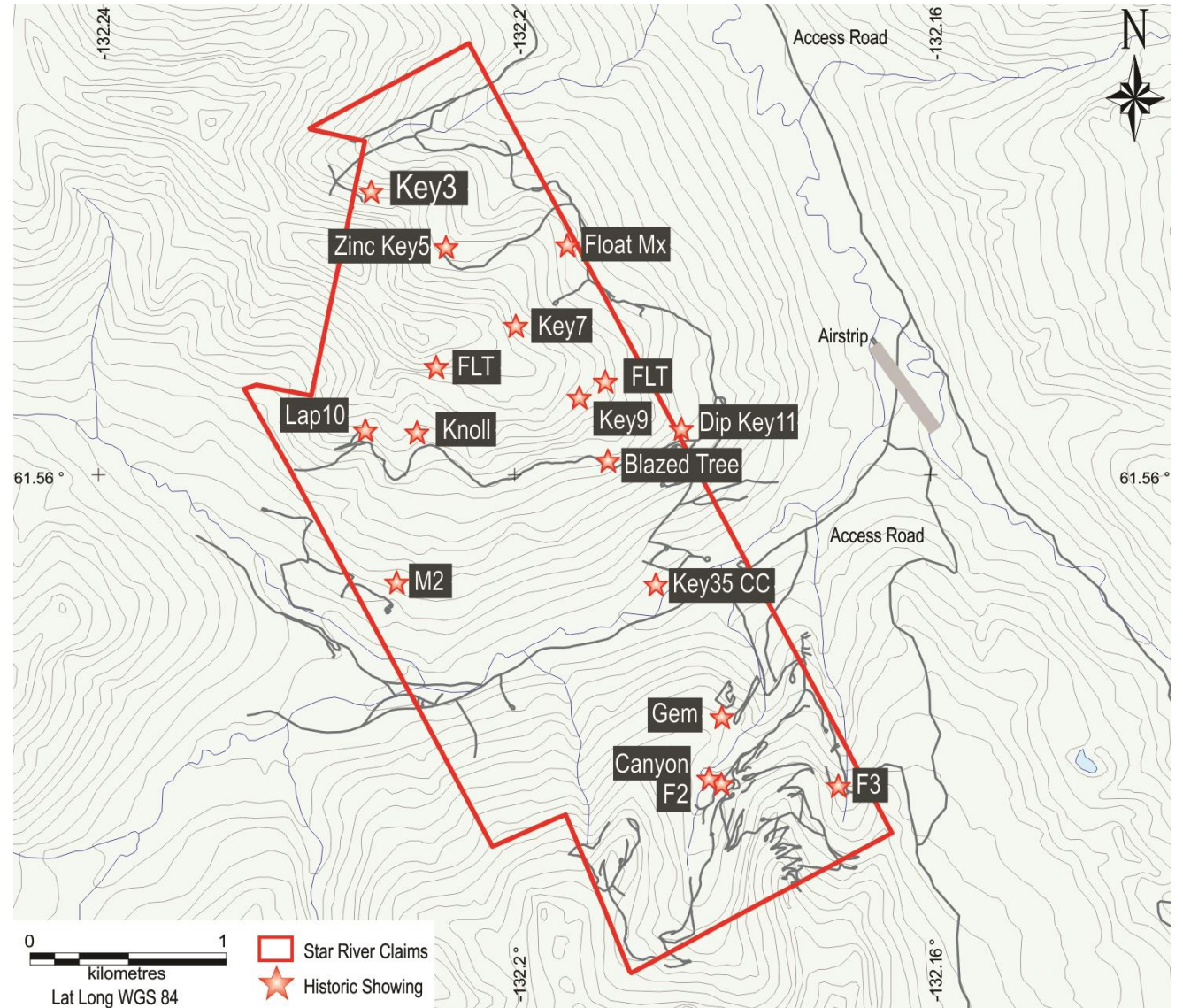


STAR-RIVER

Star River project is road accessible with many previously developed trails on the property. There is an all-weather airstrip nearby. **YMC has been granted a Class 1 exploration permit to conduct work on the project for the next year.** The mineralization described to date on the project is polymetallic veins, carbonate replacement and mantos. There are 16 historical surface showings of mineralization on the property (Figure 4). **The Lap 10 showing is a vein on surface that has a surface length of 137 metres and is a fairly continuous band with galena about 30 cm wide. Historic assays from Silver Key Mines reported a grade of 1200 g/t Ag and 38% Pb on the Lap 10 vein.** In the same rocks as the Lap 10 vein, historic reports from the 1960's indicate similar mineralization present at the K3 showing where three adits were dug in the 1960's, future exploration work by YMC intends to explore with modern methods to determine any mineralization present in this area. Drilling has been limited on this project with many prospects seeing minimal exploration work.²

THE STAR RIVER PROPERTY WITH HISTORICAL SHOWINGS PREVIOUSLY REPORTED.

(2) Assessment report 019895 & 019897



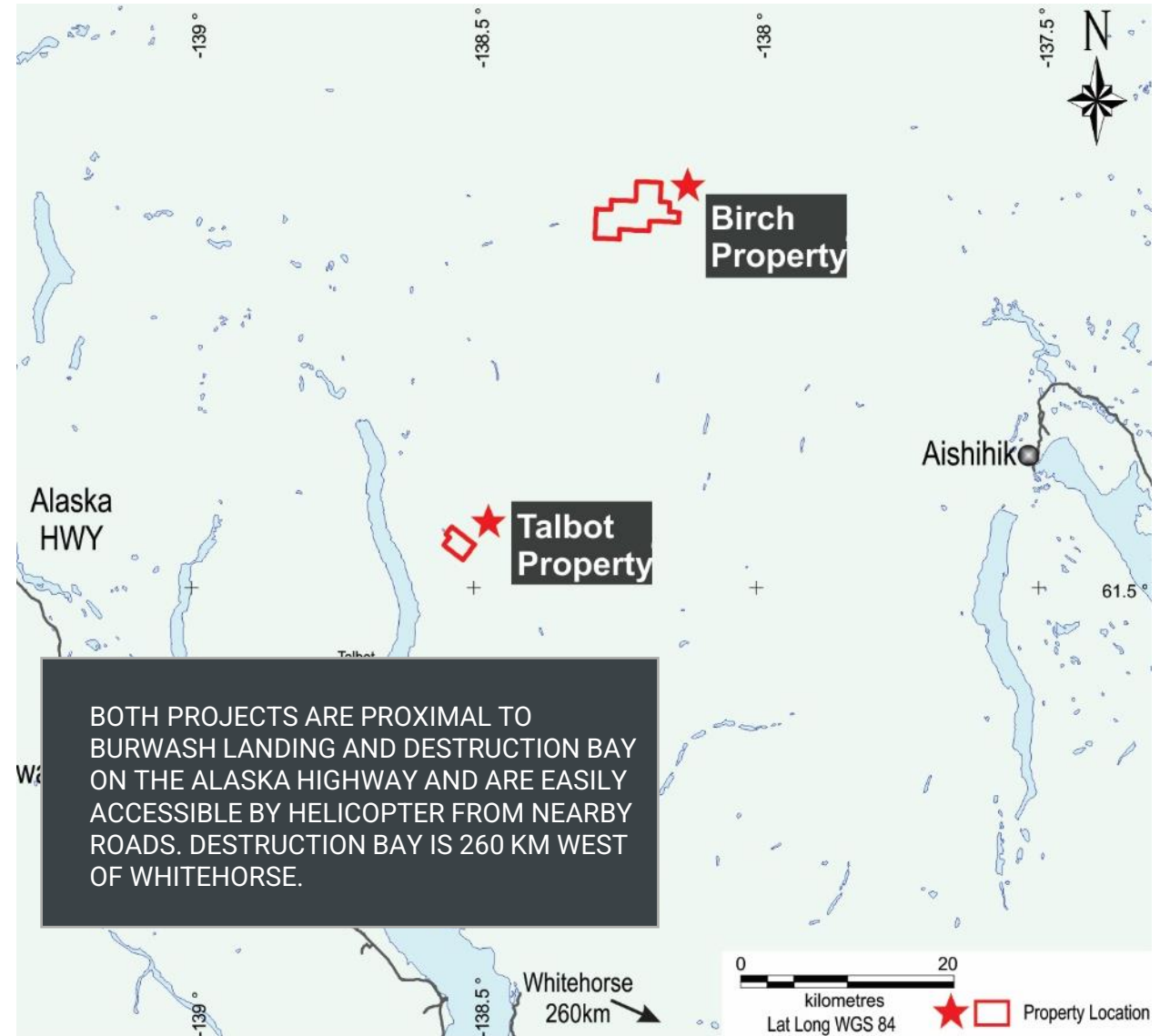
BIRCH and TALBOT

The Birch property has seen exploration work in 2011-2012 with geochemical and geological mapping. Ryan Gold Corp. took 1271 grid soil samples on the property and reported a gold in soil anomaly area (Assessment Report 096342).

The target of historic exploration on the Talbot property has been for Cu-Mo-Au porphyry in the 1970's. Recent exploration in 2011 and 2012 (Ryan Gold Corp.) reported a **4km gold in soil and talus fines anomaly and float quartzite rock sample #40868 assayed 3.67 g/t Au, 832 g/t Ag and 1800 g/t Cu. Float quartzite rock sample #40870 assayed 3.59 g/t Au and 2170 g/t Cu.**³ The regional plutonic rocks in this area and extending from Alaska to the southeast have numerous porphyry minifile occurrences noted in Yukon government databases and reports (Fonseca and Bradshaw, Open File 2005-5).

BIRCH AND TALBOT PROPERTY LOCATION,
SOUTHEAST YUKON.

(3) Assessment report 096342



NUT

The Nut property is within the Mayo plutonic belt, the central zone of the Tombstone-Mayo-Tungsten plutonic belt, Yukon. The project is immediately east of Emerald and Rogue plutons on one of three separate intrusions. Prospecting and work by Eagle Plains Resources and Canamax Resources found skarning, contact breccia surrounding the pluton and quartz-sulphide veining on the edges and within the pluton.⁴ Rock samples traversing the pluton, which is in the north center of the property, found **2.1 g/t Au in sample Nut #26** and **1.77% Cu in sample Nut #10**. Mineralization is associated with accessory elements of bismuth, tungsten and minor base metals.

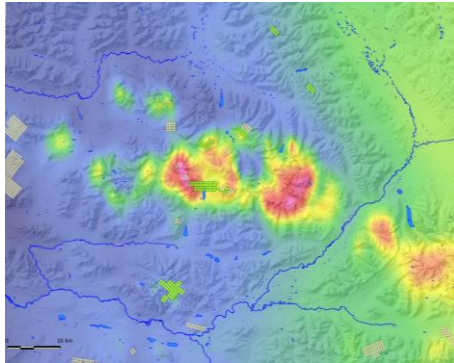
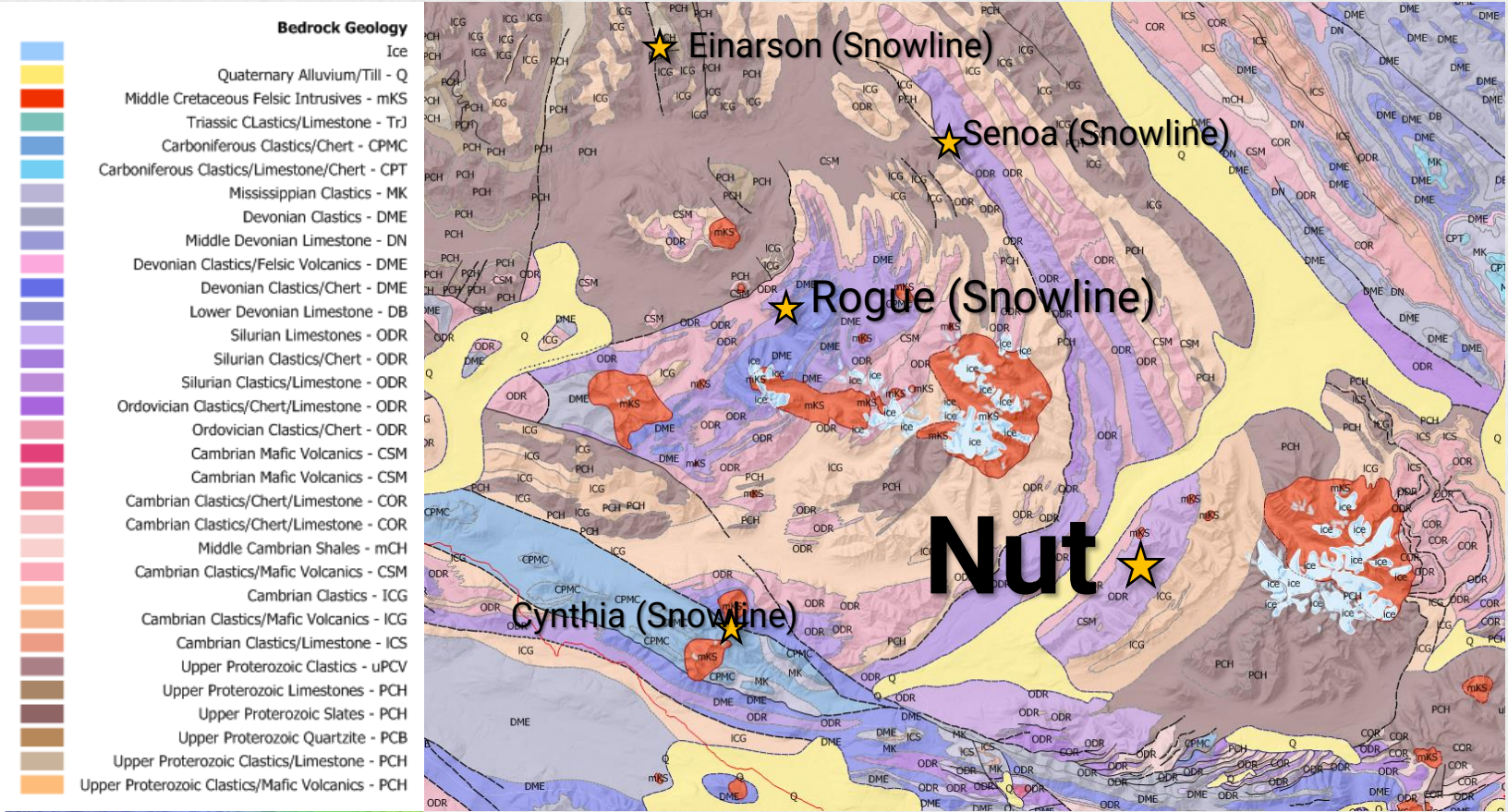


TABLE 1 ROCK SAMPLES ON NUT PROJECT (KREFT, 1998; AR 093926)

(4) Assessment report 019895 & 019897

Sample ID	Au	Ag ppm	Cu ppm	Pb ppm	Zn ppm	As ppm	Bi ppm	W ppm
Nut 10	0.42 g/t	6	17716 ppm (1.77% Cu)	-	52	-	1728	32
Nut 18	0.293 oz/t	3.1	1601	25	14	-	3646	49
Nut 19	1.134 g/t	-	49	16	31	47	191	23
Nut 22	1.896 g/t	Multi-chemistry not assayed						
Nut 26	2.102 g/t							

SHARE CAPITAL

YUKON METALS CORP.

CSE : YMC

YMC Shares pre-money	51.9M shares @ CDN\$0.32
Private Placement # 1	24.0M shares @ CDN\$0.30
Private Placement # 2	17.8M Units @ CDN\$0.45 w\ 3 yr, ½ Warrant @ CDN\$0.60
<u>Issued & Outstanding</u>	<u>93.7M shares</u>
Options	4.9M @ \$0.45
Warrants	8.9M warrants @ CDN\$0.60

Cash: \$12 million

18526 / Berdahl Team

18526 Yukon Inc. is a family-owned project generator based in and focused on Canada's Yukon Territory. The company originated from Ron Berdahl's prospecting endeavours, which began in the 1980s.



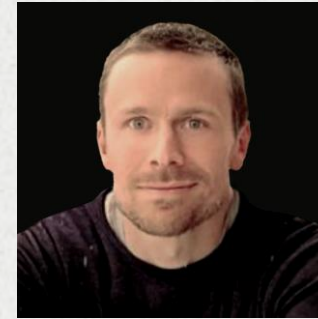
Ron Berdahl
Founder & President

Ron Berdahl has prospected in the Yukon for 30+ years and was Yukon's "Prospector of the Year" 1997. His discovery credits include the Andrew Zn-Pb deposit and the first emerald find in Canada's north (Lened). Ron was among the first to recognize the Carlin-style gold potential of the Selwyn Basin during the mid 2000s. He has been a primary player in the strategic assembly of several district-scale gold, tungsten and uranium packages in Canada and the USA.



Scott Berdahl
Shareholder

Scott Berdahl is a professional geologist and CEO of Snowline Gold Corp., a TSXV listed junior started from a subset of 18526 Yukon Inc. mineral assets in 2021. Scott obtained a BSc in Geology from MIT and an MS in Science Writing from MIT, an MSc in Earth Science and Engineering from KAUST in Saudi Arabia, and an MBA at INSEAD. He has worked in mineral exploration since his youth and has experience in a wide range of cultures and climates. He currently serves on the Association of Mineral Exploration's Roundup Committee, as co-chair of the Prospector's Tent.



Andrew Berdahl
Shareholder

Andrew Berdahl is a professor at the University of Washington and serves 18526 Yukon Inc. in an advisory role. He obtained his PhD in Ecology and Evolutionary Biology from Princeton University in 2014, following an MSc in Physics from the University of Calgary, and a BSc in Physics from the University of Waterloo. He has been instrumental in past 18526 Yukon Inc. projects, including the Lened emerald discovery, Andrew deposit and several properties in the Snowline portfolio.



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APPENDIX

Critical Metals Project Breakdown

PROJECT	METALS
Star River	Zn-Pb-Ag (CRD/VMS) Au (Mantos)
AZ	Cu-Au (Porphyry/Skarn)
Venus	Au-Ag-Zn-Pb-As-Sb (Vein)
Nut	Au-Cu-Ag-Zn-Pb-W-Bi (Skarn/RIRG)
Carter Gulch	Au-Cu (Orogenic)
Pete	Ag-Pb-Zn (Vein)
Expo	Zn-Pb-Ag-Au-Cu-Ba (VMS)
Risby	W-Bi (Skarn)
Clea	W-Bi-Cu-Mo-Sn (Skarn)

CONTINUED

PROJECT	METALS
Fox	Zn-Pb-Cu-Au-Ag (VMS)
Eva	W (Skarn)
Birch	Cu-Au-Mo (Porphyry/Skarn)
Arm	Au-Cu (Porphyry/Skarn)
Bar	Ba
Gem	Au-Bi (RIRG)
Faro North	Zn-Pb-Ag (SEDEX?)
BP	Zn-Ag (SEDEX?)